Rail Notices - Getting Started Guide

The purpose of this document is to provide users with some basic information about the Rail Notices application and their clyx.net[®] account. The following subject areas are covered by this document:

- Rail Notices Templates / Processes
- Common Interface
- Roles: who can do what?
- Your clyx.net account
- Rail Notices Helpdesk
- Basic IT Support Information

Rail Notices - Templates / Processes

The Rail Notices application can be found at the following web address: www.railnotices.net

Rail Notices is a secure web-based application which allows registered users the ability to search, view, create and manage notices/alerts relating to a variety of rail industry processes.

Each industry process implemented by the Rail Notices application is represented by a corresponding template. Each template is fully defined, configured and tailored through the system allowing different information distribution processes to be modelled via a single software application without any software modifications.

Note: although you have access to the Rail Notices application, you may only have access to some of the current active templates/processes. You will not be able to view or access any information relating to templates you do not have permission to see.

Each template has a sponsor organisation. The style of the template will subtly change (key colours + logo only) to reflect the corresponding corporate style and appearance of the sponsoring organisation. It is anticipated that the number of available templates will grow over time, but some current examples are:

Template / Process	Sponsor
Crossrail Central Operating Section Sectional Appendix Crossrail Central Operating Section WON Section C Crossrail Central Operating Section WON Section D Dangerous Goods NIR 3350 (GO/RT3350) Network Rail Sectional Appendix Network Rail Signal Box Instructions Network Rail WON Section C	Sponsor TfL / RFLI TfL / RFLI TfL / RFLI Network Rail RSSB Network Rail Network Rail Network Rail
Network Rail WON Section D Workforce Safety	Network Rail RSSB

The Rail Notices application is overseen by a System Management Group comprising representatives from a selection of UK rail industry companies. Rail Notices was developed and is hosted with day to day support (technical, software, process) by SNC-Lavalin Rail & Transit Ltd.

There is no charge or fee payable to use Rail Notices since it is provided free at the point of use to the UK rail industry. User accounts are free and any legitimate rail organisation / company may request as many user accounts be created as required for their staff.

To register for access to one or more Rail Notices templates, please have each relevant person complete the application form found on the login page.

Common Interface

The Rail Notices application features a common interface that provides integrated features spanning all of the different templates that the user has access to. The following over-arching features are available through the common interface:

- Searching
- Save Favourite Search
- My To Do List
- Latest Notices
- Reports
- Helpdesk

These features are also available from within a specific template; however a benefit of the common interface is that it can provide you with a wider field of view. For example, it is possible to search for notices via the common interface <u>across all templates</u> that you have access to and have the results displayed per template. So if you have access to 3 templates, you can run the search once and see the three corresponding sets of results.

The same principle applies to the other features.

User Roles: who can do what?

A number of roles exist within Rail Notices that can be attributed to a user's account on a per template/process basis. Consequently, a user can have one combination of roles associated with template A but a totally different level of access to template B.

The role(s) attributed to each user depends on the template in question and their responsibilities within it. The following is a brief explanation of what each role allows a user to do within Rail Notices:

Activity (for a template the user has access to)	Standard Person	Nominated Competent Person (NCP)	Validator Person	Read-Only Person	Key Contact	Super User ³
Login to Rail Notices	✓	√	√	√	√	\checkmark
Search Notices	~	\checkmark	\checkmark	\checkmark	\checkmark	~
View Notices	~	~	~	\checkmark	\checkmark	~
View Notice Audit Log Raise Notice		√2 √	~			✓ ✓
Update Notice ¹		✓				\checkmark

Activity (for a template the user has access to)	Standard Person	Nominated Competent Person (NCP)	Validator Person	Read-Only Person	Key Contact	Super User ³
Delete draft Notice		√ ²				~
Validate Notice ¹			\checkmark			~
Acknowledge Notice (and give comment) ¹					✓	
Respond to Acknowledgement Comment ¹		√ 2				~
Give Feedback ¹	\checkmark	\checkmark	\checkmark		\checkmark	\checkmark
Respond to Feedback Manage Actions ¹	\checkmark	√2 √	~	\checkmark	\checkmark	✓ ✓
Close Out Actions ¹		√2				✓
Close Notice ¹		√ ²				\checkmark
Withdraw Notice ¹		√ ²				~
Undertake any NCP activities						\checkmark
(Super Users) Define Deputy / Deputies		\checkmark				~
View Report – Fully Closed Notices	\checkmark	\checkmark	~	\checkmark	\checkmark	✓
View Report – Action Status View Report – Notice Status View Report – Acknowledgement Statistics			~			\sim \sim
View Report – Notices In Progress View Report – Rejected Notices View Report – Time Of Notice Initiation	✓ ✓ ✓	~	✓ ✓ ✓	~	~	× × ×
View Report – To Do List View Report – Companies and Users	✓ ✓	✓ ✓	✓ ✓	✓ ✓	✓ ✓	✓ ✓

1 - Depends on the configuration of the template. This activity may not be enabled for a specific template.
2 - Only for notices that they raised.
3 - A Super User is able undertake most activities and also act as the NCP for any notice.

Your clyx.net[®] account

Background

Rail Notices is powered by clyx.net[®] and uses the clyx security system. This means that your account details will allow you to login to Rail Notices (<u>www.railnotices.net</u>), clyx (<u>www.clyx.net</u>) or NIR-Online (<u>www.nir-online.net</u>). If you login to clyx and also have access to Rail Notices (or NIR-Online), then you can access these directly from clyx.

Your clyx account comprises three pieces of information (username, company code, and password). You must keep these credentials private and not share with other people, even colleagues within your own company. Your clyx account is provided free of charge and if other members of your company require access to Rail Notices, they can each simply request an account. New users can request an account via the Rail Notices login page by clicking on the 'Applications Form' link.

<u>Sharing of clyx.net accounts is not permitted at all</u>. You are responsible for your clyx account and you are liable for any actions undertaken by 3rd parties using your clyx account in breach of these conditions.

When your clyx account is first created, you will receive an automated email informing you of your username, company code and a system generated password. You will also receive an additional email providing you with some basic information about the Rail Notices application.

General Account Management

Use your clyx account credentials to login into Rail Notices. If you are using a system generated password, please type the password in carefully, or alternatively copy and paste the password from the email into the password box. Once you have successfully logged in, you can update your account credentials using the 'my clyx' menu item. This will allow you to:

- Change your username (please note your username must be unique within your company)
- Change your password
- Update your contact details (any changes submitted are reviewed by the clyx helpdesk before being saved to the database).

Note: it is <u>not</u> possible to change your company code.

Note: if you have just logged in using a system generated password, you will be immediately asked to change it to a new, strong, hard to guess password that only you will know.

Password Management

It is good practice to change your account password periodically. The clyx security system requires that your password is changed every three months as a minimum. If you login to clyx directly you can clearly see your current password expiry date. If the three month time period elapses and you have not changed your password, clyx will require you to change your password the next time you login. To avoid this happening, simply change your password at least once every three months!

Clyx enforces a minimum password strength level. When you enter a new password, the current strength and complexity requirements are visually indicated.

Locked Account / Forgotten Password?

If you (or someone else) attempts to login to your clyx.net account but enters the wrong password three times in succession, your account will be locked. To unlock your account, there are two options:

- Use the 'Can't Login' feature on the Rail Notices login page (<u>www.railnotices.net</u>) or the clyx login page (<u>www.clyx.net</u>). This is the preferred choice since it is available 24x7x365.
- Contact the clyx helpdesk and request a new password. This should be your 2nd choice since the clyx helpdesk is available during normal UK office hours only. A new system generated password can only be emailed to your registered email address.

Note: the clyx helpdesk team cannot tell you your existing password, nor can they read out a new password to you over the phone, so please do not ask them to do this.

To use the 'Can't Login' feature, go to the Rail Notices login page and click the 'Can't Login' button. You will then need to accurately enter your registered email address as well as complete a CAPTCHA challenge. If an account exists for that email address, a new system generated password will be automatically emailed to it (along with your existing username and company code). You should receive the email within 5 minutes, assuming your email gateway is working normally.

Rail Notices Helpdesk

Within Rail Notices there is a main menu feature called 'Help Desk', which provides a wide range of support information relevant to each template/process that will be useful to new users, especially those unfamiliar with the corresponding fundamental alert/notice process. It is recommended that a new user spends some time familiarising themselves with the information available in the helpdesk.

Specifically, the helpdesk area contains:

- Training Version you can practise and learn about Rail Notices using this training version. To make it obvious that you are using the training version, the colour scheme is predominantly black and white and the top banner is clearly labelled [Training Version]! To return to the LIVE version of Rail Notices when in the training version, simply access the helpdesk and use the corresponding link.
- Getting Started Guide this document.
- Process Flowcharts a number of diagrammatical flowcharts are available to explain and summarise the generic Rail Notices processes that apply to all templates / processes.
- Give Feedback this is the clyx helpdesk that allows you to send helpdesk queries, bug reports, change requests or any other communication to the Rail Notices helpdesk team, managed by SNC-Lavalin Rail & Transit Ltd. Before submitting queries relating to using Rail Notices and the different templates/processes, please review other helpdesk information to see if your query has already been answered. When you do submit your query, it will be allocated to a helpdesk member of staff who will then either respond to your query directly or contact you for further information.
- Frequently Asked Questions a whole range of common questions and their respective answers relating to each template/process are provided for reference purposes. In the first instance, users should refer to the FAQs before contacting the helpdesk support team by

telephone or via clyx.net Application Feedback (see below for more information about Application Feedback).

- Context Help throughout the application you will see small question mark [?] icons. Clicking on this icon will provide you with concise supporting information or advice relating to that specific part of the page, feature or control. All of the text is compiled in this helpdesk feature for easy quick reference.
- Telephone Support The details relating to telephone support for each template/process may vary and are outlined within the application!

The clyx helpdesk team is only able to give support and advice relating to clyx user accounts or the general use of the Rail Notices website. No engineering or railway operational advice can be provided relating to existing alerts / notices or whether it is appropriate for you to raise a new alert / notice, for example.

Basic IT Support Information

The following information may be useful to you or your local IT support services if you are experiencing technical issues with the Rail Notices application.

Software / Technology

Rail Notices is an Internet-based application, which means that no special software other than a standard web browser is required in order to use the application. Current supported browsers are: Internet Explorer (IE) IE9+, Firefox (latest version) and Chrome (latest version). Rail Notices was not designed specifically to function with mobile devices.

All of the web pages will be either Hypertext Mark-up Language (HTML) or .net Active Server Pages (ASP.net) with additional functionality implanted using JavaScript (not JAVA) and/or AJAX.

Rail Notices also allows users to upload photographs and documents (e.g. .jpg, .pdf, .doc etc.) and so additional software may be needed to view these types of documentation. It is the responsibility of your company to provide you with access to any additional software required to view such files.

Rail Notices has been designed in such a manner as to avoid the use of pops-ups, with simple page layouts and minimal graphics so consequently 'pop-blockers' should not be a problem.

Your Corporate IT Requirements

The Rail Notices site is available at <u>www.railnotices.net</u>.

The Rail Notices web pages incorporate client-side JavaScript. This is used throughout the application. If JavaScript is stripped out by your corporate firewall, you will effectively be unable to use Rail Notices. Your company will need to allow JavaScript through its firewall to make the Rail Notices application to function correctly.

Mail Server(s)

Alert / Notice email alerts

One of the requirements of Rail Notices is the ability to notify users by email that a new notice has been released (as well as other defined alerts). The emails will always originate from the same email address:-

railnotices@clyx.net

Each email will always have the same 'From' email address and caption:-

'Rail Notices'

The subject line of the email will always start with 'Rail Notices' followed by more information pertinent to the specific email in question.

The size of the mail message is expected to be in the order of 1KB and it will contain a hyperlink to the <u>www.railnotices.net</u> site. Your corporate mail server must be configured to accept these emails and route it through to the designated recipient. It is each company's responsibility to scan the mail message for viruses, though the Rail Notices servers do have anti-virus software installed.

Your company's spam filters must be configured to accept traffic from this site because it is highly likely that multiple recipients in your organisation will normally receive similar emails at approximately the same time. It is also possible that the application may send multiple alerts in a short period of time to the same set of recipients.

Clyx.net account details

Users will also receive emails from clyx.net relating to their clyx account. These emails will always originate from the same email address:

clyx.net@snclavalin.com

Each email will always have the same 'From' caption:-

'clyx.net'

The subject line of the email will always start with "clyx.net" followed by more information pertinent to the specific email in question. An example of a typical subject line could be:-

Clyx.net – Account Details

Clyx.net helpdesk feedback

Users will also receive email responses from clyx.net relating to feedback sent by the user to clyx.net (with queries, suggestions etc.). These emails will always originate from the same email address:

clyx.net@snclavalin.com

Each email will always have the same 'From' caption:-

'clyx.net'

The subject line of the email will always start with "Clyx Helpdesk" followed by more information pertinent to the specific email in question. An example of a typical subject line could be:-

Clyx Helpdesk – clyx1234 – Feedback Allocation – Rail Notices – Your Name – Your Company

User IT Requirements

Any internet enabled computer should be able to access Rail Notices with no problem.

Operating System

As long as the web browsers listed above works correctly then it is each company's responsibility to select an appropriate Operating System for their computer hardware.

Other Software

It is recommended that Adobe Acrobat Reader be installed on each PC to allow any PDF documentation uploaded to Rail Notices to be viewed. It is available from: <u>http://get.adobe.com/uk/reader/</u>